



Disclosures concerning Khwezi Financial Services (FSP 44816) as required by FAIS

In terms of the Financial Advisory and Intermediary Services Act (FAIS) (Act No. 37 of 2002) the following information must be disclosed to clients and potential clients:

FSP: Khwezi Financial Services (PTY) LTD
Physical address: 1020 Manhattan Place 130 Bree St Cape Town 8001
Postal Address: PO Box: 1020 Manhattan Place 130 Bree St Cape Town 8001
Telephone: 021-300 3117
Fax: 086 402 626
E-mail: info@khwezifs.co.za

Khwezi Financial Services (Pty) LTD holds a category 1, Advice and Category 2 FSCA Licence(FSP 44816).

Category 1:

- 1.1 Long-Term Insurance: Category A
- 1.2 Short-Term Insurance: Personal Lines
- 1.3 Long-Term Insurance: Category B1
- 1.20 Long-Term Insurance: Category B2
- 1.21 Long-Term Insurance: Category B2-A
- 1.22 Long-Term Insurance: Category B1-A
- 1.23 Short-Term Insurance: Personal Lines A1
- 1.4 Long-Term Insurance: Category C
- 1.5 Retail Pensions Benefits
- 1.6 Short-Term Insurance: Commercial Lines
- 1.7 Pension Funds Benefits (excluding retail)
- 1.8 Securities and Instruments: Shares
- 1.13 Securities and Instruments: Derivatives instruments
- 1.14 Participatory Interests in Collective Investments Schemes
- 1.18 Deposits defined in the banks act – 12 months or less

Category 2:

- 2.5 Securities and Instruments: Shares
- 2.6 Securities and instruments: Money Market Instruments
- 2.7 Securities and instruments: Debentures and Securitised Debt
- 2.9 Securities and instruments: Bonds
- 2.10 Securities and Instruments: Derivatives instruments
- 2.13 Long Term Deposits
- 2.14 Short Term Deposits



Khwezi Financial Services has a contractual relationship with the following products:

DMA

48 7th Avenue
Parktown North
2123

Complaints:

011 201 6300 (Ext 14)

Compliance:

011 201 6300 (Ext 14)

www.dma.co.za

Standard Bank

9th Floor
Standard Bank Centre
Johannesburg
2001

Complaints:

011 636 9111

Compliance:

011 636 9112

www.standardbank.co.z

[a](#)